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Soil moisture sensor calibration for organic soil surface layers

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Abstract

This paper's objective is to present generic calibration functions for organic surface layers derived for the soil moisture sensors Decagon ECH2O 5TE and Delta-T ThetaProbe ML2x, using material from northern regions, mainly from the Finish Meteorological Institute's Arctic Research Center in Sodankylä and the study area of the Danish Center for Hydrology HOBE. For the Decagon 5TE sensor such a function is currently not reported in literature. Data were compared with measurements from underlying mineral soils including laboratory and field measurements. Shrinkage and charring during drying were considered. For both sensors all field and lab data showed consistent trends. For mineral layers with low soil organic matter (SOM) content the validity of the manufacturer's calibrations was demonstrated. Deviating sensor outputs in organic and mineral horizons were identified: for the Decagon 5TE apparent relative permittivities at a given moisture content decreased for increased SOM content, which was attributed to an increase of bound water in organic materials with large surface areas compared to the studied mineral soils. ThetaProbe measurements from organic horizons showed stronger non-linearity in the sensor response and signal saturation in the high level data. The derived calibration fit functions between sensor response and volumetric water content hold for samples spanning a wide range of humus types with differing SOM characteristics. This strengthens confidence in their validity under various conditions, rendering them highly suitable for large-scale applications in remote sensing and land surface modeling studies. Agreement between independent Decagon 5TE and ThetaProbe time series from an organic surface layer at the Sodankylä site was significantly improved when the here proposed fit functions were used. Decagon 5TE data also well-reflected precipitation events. Thus, Decagon 5TE network data from organic surface layers at the Sodankylä and HOBE sites are based on the here proposed natural log fit. The newly derived ThetaProbe fit functions should be used for hand-held applications only, but in that case proof of value for the acquisition of instantaneous large-scale soil moisture estimates.

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1 Introduction

The circumpolar northern colder climate zone (boreal forest and tundra) contributes with a substantial fraction to the total global landmass. Because of slower decomposition rates in these regions pronounced organic layers have been accumulating on top of the mineral soils. Particularly when frozen, organic-rich soils store a significant amount of carbon acting as important sinks. However, the higher Northern latitudes are especially sensitive to climate change (IPCC, 2007) due to above-average rising temperatures (e.g. Hansen et al., 2006). Thus, a considerable positive feedback on global warming is likely once additional carbon is respired from thawing grounds (Stokstad, 2004). The prediction of the overall response of these ecosystems to global warming is currently highly uncertain. In this context, hydrological processes play a key role and soil moisture is one of the main factors to be assessed to understand and quantify the processes and feedback mechanisms controlling water, energy, and carbon fluxes at the land surface–atmosphere interface.

Given the particular hostility and remoteness of high latitude environments, spaceborne remote sensing techniques together with land surface modeling constitute essential tools for soil moisture observations at high temporal resolution and with complete spatial coverage (e.g. Reichle et al., 2007; Albergel et al., 2012). Nevertheless, spatially distributed in situ soil moisture measurements are indispensable for the Calibration/Validation (Cal/Val) activities of these global soil moisture products as well as in order to increase process-understanding at local scale.

Electromagnetic based sensors belong to the most popular in situ soil moisture measuring techniques, as they can be used for automated continuous measurements at high temporal resolution in most soil types and plant growth substrates, including shallow recordings close to the surface. Different sensor types have been developed using capacitance and impedance as well as Time or Frequency Domain Reflectometry and -Transmissometry (TDR, FDR, and TDT, FDT) methods. The shape and design of the sensors as well as the measurement and/or raw data “interpretation” is highly variable

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(Robinson et al., 2008). Nevertheless, they all take advantage of the large difference between the relative permittivity (ϵ ; relative to free space, also referred to as dielectric constant) of dry soil and water in order to estimate the volumetric fraction of the latter (e.g. Topp, 2003; Robinson et al., 2003). ϵ is a complex number whose real part ϵ' expresses energy storage based on the ability of a particle to align with the electric field. The imaginary part ϵ'' describes energy losses due to absorption and electrical conductivity. In the frequency range where most electromagnetic sensors operate the measured relative permittivities mainly correspond to ϵ' . However, as ϵ'' contributes to a certain degree to the signal and because the observed relative permittivity is the bulk value of compound solid, gaseous, and liquid constituents, it is usually termed apparent relative permittivity ϵ_a (e.g. Blonquist et al., 2005).

In case of all electromagnetic sensors the measured raw signal of a substrate is closely related to ϵ_a , from which the soil moisture can be derived using either dielectric mixing models or empirical calibration equations (e.g. Jones et al., 2002; Nagare et al., 2011). These relations are affected by the sensor design, and thus, are sensor type specific. Manufacturers generally provide default calibrations, often including both, raw signal to soil moisture as well as ϵ_a to soil moisture relationships. Though calibrated and validated over a wide range of soil types there is general consensus that these functions cannot hold for all conditions, and therefore, soil- and site-specific calibration is often required to improve the measurement accuracy (e.g. Walker et al., 2004; Czarnomski et al., 2005; Blonquist et al., 2005; Evett et al., 2006; Dorigo et al., 2011; Mittelbach et al., 2012; Vaz et al., 2013).

Currently available impedance and capacitance sensors operate at frequencies between 20–300 MHz, while TDR/FDR and TDT/FDT mainly function in the GHz range (Vaz et al., 2013). The latter are generally considered more accurate with less signal contribution of ϵ'' and hence, reduced sensitivity to salinity (electrical conductivity), temperature, and soil type effects (e.g. Blonquist et al., 2005; Kelleners et al., 2005; Saito et al., 2009). However, the former are often cheaper and power consumption is lower. Given the high spatial and temporal soil moisture variability throughout scales

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2.1 Arctic Research Center, Sodankylä, Finland (FMI)

The Finnish Meteorological Institute's Arctic Research Centre (FMI-ARC) is situated in Sodankylä (67.368° N, 26.633° E) in the boreal forest of Northern Finland intermixed with heathland, bogs, and open water (e.g. Rautiainen et al., 2012; Ikonen et al., 2015).
5 Towards the north the forest gives way to tundra where the three latter surface types dominate. The prevailing soil type in aerated zones is podsol of mainly very sandy texture and overlying organic surface layers. A soil moisture and soil temperature network (Ikonen et al., 2015) is distributed in different land cover and soil types around the Sodankylä Research Center. At the 6 stations installed in 2011/12, Decagon 5TE
10 Sensors were placed at 5, 10, 20, 40, and 80 cm depths, whereby the top layers (5 and 10 cm depth) hold three sensors each. Recently, two new stations were added using another soil moisture sensor type, whose calibration is planned for the near future.

2.1.1 Laboratory calibration samples

In the vicinity of two contrasting network stations samples were collected for laboratory calibration (Sect. 4.1): at station "UG Forest 1" one sample was taken from the
15 organic surface layer ("FMI_Forest_O_L", 0–5 cm depth) along with one sample from the underlying sandy A-horizon at 10–15 cm depth ("FMI_Forest_M_L"). At station "HA Open 1", situated on heathland within a forest clearing, a pronounced organic surface layer is missing. There, samples were excavated from the sandy A-horizon at 0–5 cm
20 ("FMI_Heath_M1_L") and 10–15 cm depth ("FMI_Heath_M2_L"), respectively.

2.1.2 Validation data

During summer 2012, a ThetaProbe measurement campaign took place around the same two network stations in order to assess soil moisture spatial variability. On 20 days hand-held measurements were taken from the surface in 1 m × 1 m grid cells inside
25 a 30 m × 30 m area. While a certain number of grid cells was randomly chosen on each

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campaign day, the three grid cells closest to the three Decagon 5TE sensors at 0–5 cm depth were always sampled, with 5 repetitions per cell. This dataset did not take part in the calibration process and thus was used for the validation of the derived calibration fit functions (Sects. 4.3 and 5.4).

2.2 Gludsted Plantation, Denmark (HOBE)

The Danish site is situated in the Skjern River Catchment in Western Denmark and has been intensely investigated in the framework of the Danish Center for Hydrology HOBE (Jensen and Illangasekare, 2011). Soil samples were collected within the Gludsted spruce plantation (56.074° N, 9.334° E) in forested parts as well as heathland. The
10 naturally occurring soil type is a podsol of coarse sandy texture with pronounced organic surface layers. A soil moisture and soil temperature measurement station, part of a spatially distributed network (Bircher et al., 2012a) spanning a subcatchment (~ 40 km × 40 km), is installed in the forest with Decagon 5TE sensors at 5, 25, and 55 cm depths of the mineral soil as well as in the organic surface layer. Recently, further
15 stations using the same set-up were dispersed within the plantation covering the footprint of a Cosmic-ray neutron detector (~ 600 m × 600 m, Andreasen et al., 2015).

2.2.1 Laboratory calibration samples

For laboratory calibration (Sect. 4.1), two samples, "HOBE_Forest_O1_L" and "HOBE_Forest_O2_L", were taken from organic surface layers (0–5 cm depth)
20 in the vicinity of two forest network stations. Additionally, at the location where "HOBE_Forest_O1_L" was extracted, a mineral sample was collected ("HOBE_Forest_M_L", 10–15 cm depth).

2.2.2 Field calibration data

At the location where the sample "HOBE_Forest_O1_L" was taken, a field calibration experiment (Sect. 4.2) took place. The resulting data series "HOBE_Forest_O_F" in-
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clude some additional Decagon 5TE-ThetaProbe-gravimetric sample couples available from the organic surface layers around other Decagon forest stations within the Danish Gludsted Plantation, taken in the scope of the Cosmic-ray neutron detector calibration.

In order to further increase the number of field calibration points some measurements acquired during an L-band radiometer and off-ground multi-frequency GPR campaign in 2013 (Jonard et al., 2014) were added to the database. A large soil patch from a heathland within the Gludsted Plantation was transported to the Research Center Jülich, Germany, and reinstalled below the radiometer tower using a controlled setup. The here considered soil moisture data originate from the organic surface layer (“HOBE_Heath_O_F”, 0–5 cm depth) as well as the underlying sandy A-horizon (“HOBE_Heath_M_F”, 10–15 cm depth) measured during this campaign by means of Decagon 5TE sensors, ThetaProbes, and gravimetric samples.

2.3 Additional organic samples

In Fall 2013, the Centre d’Etudes Spatiales de la Biosphère (CESBIO), Toulouse, collected two peat samples in neighboring bogs (“ISL_O_L”) on the Island Islay in Western Scotland (55.743° N, 6.178° W). Additionally, the Laboratoire d’Etudes en Géophysique et Océanographie Spatiales (LEGOS), Toulouse, provided organic samples taken on the West Siberian Plain during their field campaigns from a tundra area in Summer 2012 (65.910° N, 74.659° E) and a bog in Summer 2013 (56.941° N 82.607° E), labelled “SIB_O_L”.

3 Soil moisture sensors

3.1 Decagon ECH2O 5TE

The Decagon ECH2O 5TE sensor is based on the capacitance method to measure the medium around three 5.2 cm long prongs at 70 MHz frequency (Decagon Devices Inc., 2014). The plastic-coated sensor head is sensitive to the surrounding permittivity

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and thus, should be completely covered by the medium. When using a Decagon Em50 digital/analog data logger ε_a can be estimated dividing the raw sensor output by 50. By default, the Topp equation for mineral soils (Topp et al., 1980) is used to calculate soil moisture. Besides, the probe also provides temperature and electrical conductivity measurements. The Decagon 5TE sensor as well as its predecessor TE have been tested in several studies (e.g. Kizito et al., 2008; Saito et al., 2009; Assouline et al., 2010; Rosenbaum et al., 2010 and 2011; Sakaki et al., 2011; Varble and Chavez, 2011; Ganjegunte et al., 2012; Vaz et al., 2013). To our knowledge only one calibration curve for organic material has previously been reported. However, this function by Vaz et al. (2013) is based on a sample from an artificial organic plant potting mix and was never tested in organic material from a natural soil horizon. It was only calibrated up to a water content of $\sim 0.35 \text{ m}^3 \text{ m}^{-3}$ and without burying the sensor head in the material.

Some of the probe’s characteristics are listed in Table 3 including information from the manufacturer manual as well as findings by Vaz et al. (2013). Soil moisture accuracy in mineral soils is around 0.03–0.04 $\text{cm}^3 \text{ cm}^{-3}$ (applying the Topp equation), and the diameter of the probe’s sensitivity lies in the range of approximately 4–8 cm. In the framework of HOBE, the Decagon 5TE sensor has been previously evaluated for near-surface sandy soil layers in the Skjern River Catchment. Using Topp’s equation, both, Vasquez and Thomsen (2010) and Bircher et al. (2012a) independently found the sensor to be accurate within ± 0.02 – $0.03 \text{ cm}^3 \text{ cm}^{-3}$ under coniferous forest, heathland, as well as in agricultural fields.

3.2 Delta-T ThetaProbe ML2x

The Delta-T ThetaProbe ML2x is a soil moisture sensor with four 6 cm long steel rods building an array whose impedance varies with the moisture content of the measured medium (Delta-T Devices Ltd., 1999). The corresponding voltage output V at 100 MHz can be converted into the soil’s apparent relative permittivity, using $\sqrt{\varepsilon_a} = 1.07 + 6.4V - 6.4V^2 + 4.7V^3$ (Gaskin and Miller, 1996). ε_a can then be related to moisture content using the manufacturer’s calibrations for mineral and organic substrates. The probe

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For the functions derived from TDR measurements in organic soil layers R values also stayed in the same order as for our fitted functions. Compared to our best suited function (natural log fit) the ones proposed by Paquet et al. (1993), Schaap et al. (1996), Kellner and Lundin (2001), and Malicki et al. (1996) using a bulk density of $0.1 \text{ cm}^3 \text{ cm}^{-3}$ (curves in blue colors), lie in the same range with very similar RMSD, and small (though some order of magnitudes larger) bias of around $\pm 0.01 \text{ cm}^3 \text{ cm}^{-3}$. Furthermore, the curvatures of these functions are slightly less pronounced either in the dry or wet range. Other functions (curves in green colors) are clearly offset with mostly larger RMSD, significantly larger bias (above $0.03 \text{ cm}^3 \text{ cm}^{-3}$) and less curvature (Pepin et al., 1992; Roth et al., 1992; Yoshikawa et al., 2004; Pumpanen and Ilvesniemi, 2005). While the absolute match between the calibration curves for organic material of the Decagon 5TE sensor and the TDR based ones is not always good, it is still worthwhile noting that they all show the same general curve shape. The discrepancies between these different calibration laws presumably arise from the different sensor designs, measurement principles, and measurement frequencies used as also pointed out by Vaz et al. (2013).

For the ThetaProbe mV vs. moisture content relationship all considered calibrations show very similar behavior as the default calibrations up to $\sim 0.2 \text{ cm}^3 \text{ cm}^{-3}$. However, at higher moisture contents the curves start deviating significantly without a clear pattern. Like our 3rd order polynomial fit the function reported by Vaz et al. (2013) exhibits the same type of shape as the default functions though with weaker curvature. Meanwhile, the Nemali et al. (2007) and Kurum et al. (2012) functions show differing characteristics. In any case, the statistics in terms of all measures clearly deteriorate when applying other calibration laws to our data. The Nemali et al. (2007) curve and our fit function were calibrated even for high moisture contents ($0.9 \text{ cm}^3 \text{ cm}^{-3}$), while the Vaz et al. (2013) and Kurum et al. (2012) fits were derived only for low to moderate moisture contents up to $0.3\text{--}0.35 \text{ cm}^3 \text{ cm}^{-3}$.

In case of the ThetaProbe ε_a vs. moisture content calibration, all included calibration laws perform similarly well in terms of R , while those of Kargas and Kerkides (2008) and Yoshikawa et al. (2004) showed increased RMSDs and biases (with opposite signs

for the two specified functions). The Kargas and Kerkides (2008) curve (calibrated up to $0.75 \text{ cm}^3 \text{ cm}^{-3}$) exhibit a shape similar to the default curves though with lower ε_a at a given moisture content. Yoshikawa et al. (2004) show a more analog trend to our data with larger ε_a for a given moisture content compared to the mineral default curve and deviation starts above $0.3 \text{ cm}^3 \text{ cm}^{-3}$ when leaving the Yoshikawa et al. (2004) calibration range.

The presented results indicate that for the ThetaProbe data a clear consistency between measurements, fitted functions, theory and literature calibrations is lacking. As practiced in our experimental setup, Nemali et al. (2007), Kurum et al. (2012), and Vaz et al. (2013) also removed and re-inserted the ThetaProbe after each measurement, while in the studies by Yoshikawa et al. (2004) and Kargas and Kerkidis (2008) probes remained installed throughout the entire experiments. Certainly, a hand-held application with slightly changed sampling location each time results in increased data variability compared to permanently installed probes, the effect being more pronounced in organic substrate of complex structure compared to more homogeneously distributed mineral soils. However, irrespectively of the two approaches used, no clear difference is detectable in the functions' curve shapes. Another plausible explanation for the nonuniform behavior could be the ThetaProbe's rod configuration that significantly concentrates the electromagnetic field around the central electrode, resulting in a small sampling volume (Table 3). This drawback was already raised by Robinson et al. (1999) and Vaz et al. (2013) who stated that this possibly renders the measurements more sensitive to compaction during the insertion of the instrument as the effect is most distinct around the probe's center. Additionally, this problem becomes more important as moisture content increases. This would clarify why the agreement between different calibration curves is best at very small water contents and deteriorates more and more towards high soil moisture values.

5.4 Comparison of soil moisture time series at two Sodankylä network sites

Figure 5 shows the comparison of average Theta Probe and Decagon 5TE soil moisture estimates collected in Sodankylä during summer 2012. Time series and scatter plots of soil moisture measured in 0–5 cm depth from the “HA Open 1” network station with low organic mineral soil as well as at the “UG Forest 1” network station with a pronounced organic surface layer are depicted. For the ThetaProbe average of 5 readings respective standard deviations are displayed in form of errorbars. Hourly rainfall intensities (R_1H) are also plotted along. Details on the applied calibration functions as well as corresponding statistics are given in Table 7.

The measurements of the two sensor types at the “HA Open 1” site are in very good agreement using the default calibrations for mineral soils. In contrast, applying the most appropriate default calibrations available for the two sensors at the “UG Forest 1” site, a pronounced difference in soil moisture content is detectable. Thereby the ThetaProbe soil moisture estimates are much wetter and their range much larger compared to the Decagon 5TE sensor. When using our fit functions derived for organic material (3rd order polynomial for ThetaProbe and natural logarithm for Decagon 5TE), the agreement becomes much better with significantly decreased RMSD and bias. Also, it now nicely stands out that the mean soil moisture level of the sandy mineral soil is lower but with larger temporal dynamics compared to the organic surface layer. This behavior is expected due to low and high water retention capacities of the two materials, respectively.

Only the correlation between the two sensors remains still low in case of the organic layer, especially caused by the observed scatter in the ThetaProbe data obtained by a hand-held application with constantly changed sensor locations. This scatter is in similar range with the data variability presented by Kurum et al. (2012), and significantly larger than observed in the mineral soil, both in terms of daily standard deviations of the 5 probe readings (errorbars) and day to day variations. As already discussed in Sect. 5.3, the more pronounced short range variabilities in the organic substrate

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are a consequence of more complex structure compared to the more homogeneously distributed sandy soil encountered at the “HA Open 1” site, possibly intensified by compaction effects originating from the susceptible sensor. However, irrespectively the cause, the newly derived fit functions clearly outperform the default calibration functions at the “UG Forest 1” site.

We suggest that these new ThetaProbe calibrations for organic substrates should only be used for the probe application method they were derived from, i.e. hand-held. In that case, even if soil moisture data acquired using the ThetaProbe in organic-rich soils should be interpreted carefully, the sensor used together with the here proposed calibration functions proves robust and of value for the acquisition of quick and instantaneous information about the moisture content for large areas, as for example practiced in airborne campaigns for satellite Cal/Val purposes (e.g. Cosh et al., 2005, Bircher et al., 2012b). There, averaging over larger sets of readings will further balance out differing compaction and heterogeneity effects in individual readings – compared to our example where the mean of only 5 ThetaProbe readings was taken for comparison with point station data.

Finally, comparison with hourly rainfall intensities shows that the Decagon 5TE soil moisture time series estimated using the newly developed calibration function also well reflect the precipitation pattern, demonstrating the sensor’s ability to yield reliable soil moisture time series in both mineral and organic substrates. Based on the very satisfying overall performance of the derived natural log fit function, it was applied in the calculation of the Decagon 5TE network soil moisture from organic surface layers at the Sodankylä and HOBE study sites to improve the quality in the so far gathered data.

6 Summary and conclusions

At both, the Finnish Meteorological Institute’s Arctic Research Center (FMI-ARC) in Sodankylä and the study site of the Danish Center for Hydrology HOBE, soil moisture

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Table 1. Overview of the samples used for calibration. The sample name starts with the study site, followed by land cover type, soil material and indication whether used in laboratory or field calibration. O, M, F, and L denote organic, mineral, field and lab, respectively. The letter specifying the soil material is complemented by a number if more than one sample of the same soil material is available at a given study site. *N* = Number of sensor measurements.

Soil material	Sample name	Location	Land cover	Method	Layer depth [cm]	SOM [%]	Sand/silt/clay [%]	<i>N</i> Decagon 5TE	<i>N</i> ThetaProbe
Organic	HOBE_Forest_O_F	Gludsted, DK	Forest	Field	0–5	69–93.0	NaN	19	13
	HOBE_Forest_O1_L	Gludsted, DK	Forest	Lab	0–5	69.0	23.1/7.8/0.1	11	11
	HOBE_Forest_O2_L	Gludsted, DK	Forest	Lab	0–5	31.0	66.1/3.3/0.0	11	11
	HOBE_Heath_O_F	Gludsted, DK	Heath	Field	0–5	NaN	NaN	2	8
	FML_Forest_O_L	Sodankylä, FI	Forest	Lab	0–5	36.6	61.7/1.4/0.3	7	7
	SIB_O_L	Siberia, RU	Tundra/bog	Lab	0–5	NaN	NaN	0	3
	ISL_O_L	Islay, GB	Bog	Lab	0–5	NaN	NaN	0	17
	Mineral	HOBE_Forest_M_L	Gludsted, DK	Forest	Lab	10–15	8.0	83.9/7.6/0.3	11
HOBE_Heath_M_F		Gludsted, DK	Heath	Field	10–15	15.8	84.7/13.9/1.4	4	7
FML_Forest_M_L		Sodankylä, FI	Forest	Lab	10–15	15.1	84.8/0.2/0.0	6	6
FML_Heath_M1_L		Sodankylä, FI	Heath	Lab	0–5	6.9	91.5/1.4/0.3	5	5
FML_Heath_M2_L		Sodankylä, FI	Heath	Lab	10–15	5.0	92.4/2.6/0.0	4	4

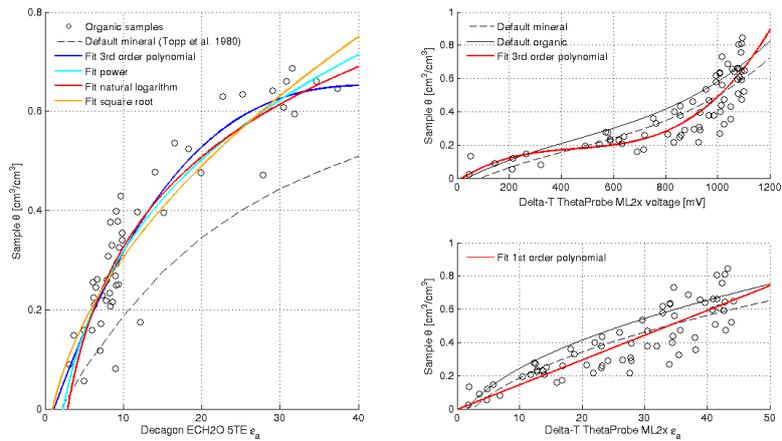


Figure 3. Fitting functions for the Decagon 5TE apparent relative permittivity ϵ_a (left column), and ThetaProbe voltage [mV] (upper right column) as well as ϵ_a (lower right column) against volumetric moisture content θ including manufacturer's default calibration curves for the organic soil layers (SOM > 30 %).

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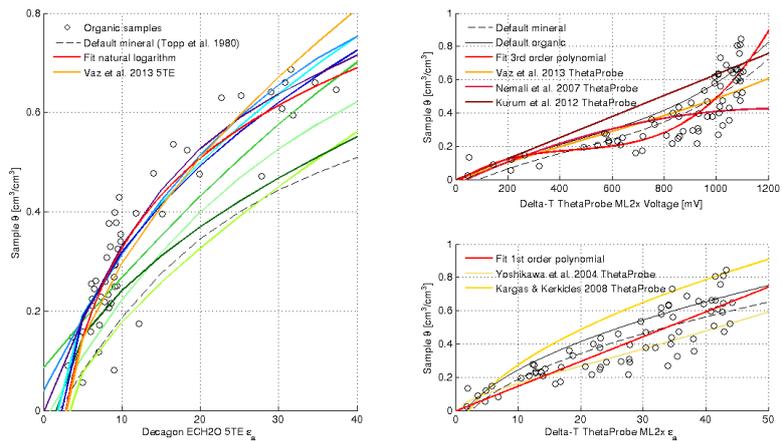


Figure 4. Comparison between reported pedophysical and empirical relationships applied to our data measured in organic soil layers for the Decagon 5TE apparent relative permittivity ϵ_a (left column), and ThetaProbe voltage [mV] (upper right column) as well as ϵ_a (lower right column) against volumetric moisture content θ including respective manufacturer's default calibration curves and best fits.

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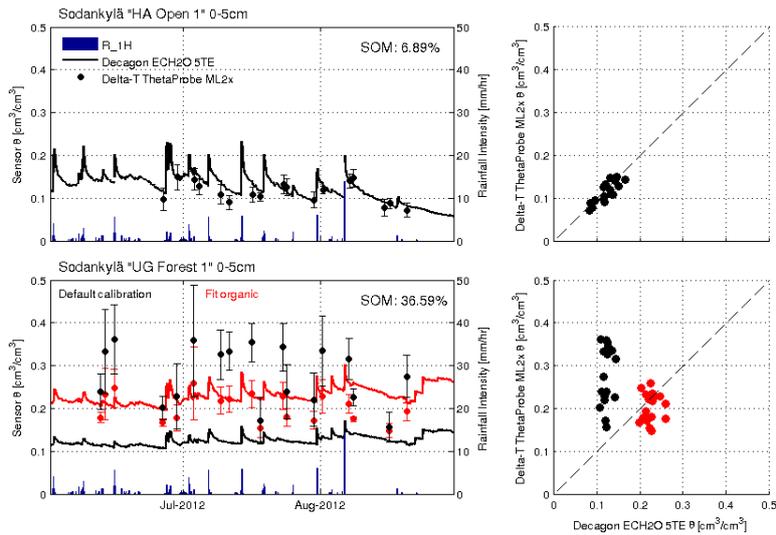


Figure 5. Time series (left column) and scatter plots (right column) for the soil moisture (θ) measured at 0–5 cm depth by ThetaProbe (average of 5 readings with standard deviations as errorbars) and Decagon 5TE sensors at the Sodankylä “HA Open 1” (upper row: low organic mineral soil, SOM = 6.89%) and “UG Forest 1” (lower row: organic substrate, SOM = 36.59%) network stations during summer 2012. Hourly rainfall intensities (R_1H) from Tähtelä are plotted along. Details on the applied calibration functions (default in black and newly derived in red) as well as corresponding statistics are given in Table 7.